



MAY NEWSLETTER

CAPITAL CITY FINANCIAL PARTNERS

2026



OFFICE CLOSURE

Our offices will be closed on **Monday, May 25, 2026** in observance of Memorial Day. We will resume normal business hours on Tuesday, May 26, 2026, and look forward to assisting you then!

MAY EVENTS

Greenville

Spring Cleaning - Shred It

May 8th, 2026

1:00 PM

Greenville Office



Volunteering - Meal Packing

May 28th, 2026

11:00 AM - 1:30 PM

Harvest Hope

Columbia

Volunteering - Meal Packing

May 14th, 2026

11:00 AM

Harvest Hope

Floral Workshop

May 21st, 2026

12:30 PM

Midlands Tech - Beltline Campus

Volunteering- Meal Packing

May 28th, 2026

9:00 AM

Meals on Wheels - Millwood



MARKET UPDATE: MARKETS CLIMB DESPITE INFLATION AND GEOPOLITICAL RISKS

As we head into May, markets have regained their footing in impressive fashion. The S&P 500 has pushed to fresh record highs after fully recovering its late-March decline, supported by easing concerns over Middle East oil supply disruptions and improving investor sentiment.

Even so, the broader backdrop remains mixed. Inflation continues to run hotter than the Federal Reserve would prefer, with March producer prices up 4.0% year over year and core inflation remaining stubborn. As a result, Fed officials are widely expected to keep rates on hold at their April 28–29 meeting while they wait for greater clarity on energy prices, tariffs, and consumer demand.

Earnings season has also provided an important tailwind for stocks, with first-quarter S&P 500 earnings projected to rise roughly 14% compared to a year ago. However, elevated oil prices and ongoing geopolitical uncertainty could still weigh on corporate margins and consumer spending in the weeks ahead.

Looking forward, investors will likely focus on three key themes in May: whether the rally can broaden beyond large-cap growth and technology stocks, whether inflation begins to cool enough to revive expectations for future rate cuts, and whether geopolitical developments remain contained or trigger renewed volatility.

Overall, the market has demonstrated resilience, but with valuations still reliant on strong earnings and a stable macroeconomic backdrop, May may bring both continued opportunity and headline-driven swings.

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