



CAPITAL CITY  
FINANCIAL PARTNERS

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JANUARY 2026

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# CAPITAL CITY FINANCIAL PARTNERS JANUARY NEWSLETTER



*Ring in the New Year!*

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**Happy New Year!**



Our team at Capital City Financial Partners is so excited and grateful for your continued trust in 2026!

We remain committed to providing personalized guidance and proactive planning as we help you navigate the year ahead with confidence.

## **JANUARY EVENTS**

Columbia

**Wicks and Scents - Educational Candle Making**

January 30<sup>th</sup>, 2026

1:00 PM - 2:30 PM

Midlands Tech - Beltline

**Reserve your spot now!**

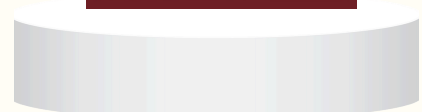
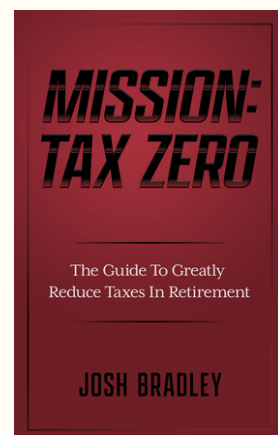
## **OFFICE CLOSURES**

Our office will be closed on Monday, January 20<sup>th</sup>, 2026, in observance of Martin Luther King Jr. Day. Additionally, we will have limited staff availability on Friday, January 16<sup>th</sup>, and Tuesday, January 20<sup>th</sup>, as many of our team members will be traveling. During this time, we will do our best to assist you as promptly as possible.

**Tax Season is Quickly Approaching!**

Download  
**MISSION: TAX ZERO**  
TODAY

**Download First Chapter  
For Free Now!**



# You're Invited to Share Your Experience!

Because your voice matters to us

At Capital City Financial Partners, we're committed to helping people live out their dream retirement; therefore, our clients' best interest is at the heart of everything we do. We strive to ensure that our entire team is doing our part to serve you best!

Your feedback about the quality of your experience is essential in helping us grow, improve, and continue providing the trusted guidance and service you deserve. For that reason, **we recently began an initiative focused specifically on client satisfaction, quality control, and advocacy for client requests.**

In the coming months, you might be hearing from us to have a conversation about your experience as a CCFP client and gain actionable insights. **We invite you to share your thoughts about your experience with us – what's working well and where we might be able to improve.** If you are interested in proactively scheduling a conversation to share your experience about a recent interaction or your overall journey with our team, set up a time with Allison by clicking the link below!

[\*\*SHARE YOUR EXPERIENCE!\*\*](#)

## Please Take A Moment To Leave A Google Review!

As we continue to grow geographically, we are trying to build up the reviews for our other locations. Would you be willing to leave a quick review on the Google page of our other locations (you can even copy & paste your review from the one you already completed)? It only takes a few minutes of your time yet means so much to us!

[Garners Ferry Office](#)   [Bush River \(Tax Solutions\) Office](#)   [Greenville Office](#)

[Asheville Office](#)

[Mount Pleasant Office](#)

[\*\*HOW TO LEAVE A GOOGLE REVIEW\*\*](#)

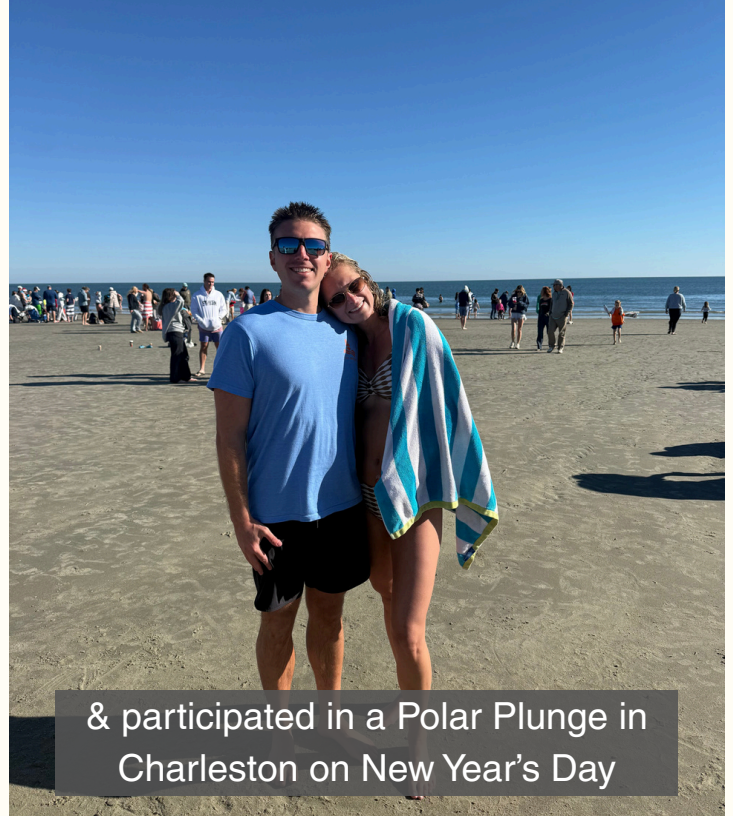
Thank you for taking the time to leave a review!



# Team Updates



Lis and her family spent time in Florida for Christmas!



& participated in a Polar Plunge in Charleston on New Year's Day



The Bradley family traveled "Across the Pond" for an Arsenal Game

# Stay Connected with Capital City Financial Partners on Social Media!



## Connect With Us

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*Disclosures*

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