



CAPITAL CITY
FINANCIAL PARTNERS

DECEMBER 2025

CAPITAL CITY FINANCIAL PARTNERS DECEMBER NEWSLETTER



The Holiday Season is Finally Here!

Capital City Financial Partners is delighted to serve you during this holiday season. We have exciting announcements and events taking place in December.

From festive gatherings to new team members, our December 2025 newsletter is sure to get you in the holiday spirit!

Happy Holidays

Our team at Capital City Financial Partners is wishing you a warm and joyful holiday season. We're so grateful for the trust you have put in us, and we hope you transition into the new year with peace and confidence. Here are some of our favorite moments from 2025!



DECEMBER EVENTS

Columbia



Holiday Pop-In

Location: Bush River Office

December 9th, 2025

2:00 PM - 4:00 PM



Christmas Party

Location: Bourbon

December 11th, 2025

6:00 PM - 8:00 PM

Please RSVP to Caroline

(803) 782-0671

Caroline@CapitalCityFP.com

Office Closures

December 24th at 1:00PM until

December 26th at 9:00AM

December 31st at 1:00PM until

January 2nd at 9:00AM

CCFP Oktoberfest



Client Ice Cream Social



Cheering on the Gamecocks!





Our new office in Mt. Pleasant is officially open!

We're excited to serve a new community!

WELCOME TO THE CCFP TEAM



Tom Andrews

Financial Advisor



John Moreno, M.S.

Financial Advisor



Claudia Hohn

Tax Associate



Maggie Stephens

Content Marketing Associate

Visit us in Mt. Pleasant!

 710 Johnnie Dodds Blvd. Suite 202 Mount Pleasant, SC 29464

Team Updates



Celebrating a Gamecock Win Against Costal Carolina



Claire brought 5 new chickens into the Capital City family!



Michael and Olivet Staying Warm



Norris Family Thanksgiving

You're Invited to Share Your Experience!

Because your voice matters to us

At Capital City Financial Partners, we're committed to helping people live out their dream retirement; therefore, our clients' best interest is at the heart of everything we do. We strive to ensure that our entire team is doing our part to serve you best!

Your feedback about the quality of your experience is essential in helping us grow, improve, and continue providing the trusted guidance and service you deserve. For that reason, **we recently began an initiative focused specifically on client satisfaction, quality control, and advocacy for client requests.**

In the coming months, you might be hearing from us to have a conversation about your experience as a CCFP client and gain actionable insights. **We invite you to share your thoughts about your experience with us – what's working well and where we might be able to improve.** If you are interested in proactively scheduling a conversation to share your experience about a recent interaction or your overall journey with our team, set up a time with Allison by clicking the link below!

[**SHARE YOUR EXPERIENCE!**](#)

Please Take A Moment To Leave A Google Review!

As we continue to grow geographically, we are trying to build up the reviews for our other locations. Would you be willing to leave a quick review on the Google page of our other locations (you can even copy & paste your review from the one you already completed)? It only takes a few minutes of your time yet means so much to us!

[Garners Ferry Office](#) [Bush River \(Tax Solutions\) Office](#) [Greenville Office](#)

[Asheville Office](#)

[Mount Pleasant Office](#)

[**HOW TO LEAVE A GOOGLE REVIEW**](#)

Thank you for taking the time to leave a review!



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