

CAPITAL CITY FINANCIAL PARTNERS NEWSLETTER



JUNE 2025

JUNE OFFICE CLOSURES

Our office will be holding a company-wide team meeting on **Friday, June 6th 2025**. During this time, phone access will be limited, but we'll be happy to assist you as soon as we return.

Our offices will also be closed on **Thursday, June 19th 2025** in observance of Juneteenth. If you need anything, we will be happy to assist you before or after the holiday. We will resume normal business hours on Friday, June 20th 2025.



Thanks to those who joined in on our May volunteering efforts!

UPCOMING EDUCATIONAL EVENTS!

Social Security & Retirement Planning

June 10th | 11:30 am | Columbia

New Rules of Retirement

June 12th | 5:30 pm | Columbia

Estate Planning

June 24th | 11:30 am | Columbia

Taxes in Retirement

June 26th | 7:00 pm | Asheville

Register Today!



**TOP
WORK
PLACES**

**CHARLESTON
BUSINESS
Columbia
Business Journal
Greenville**

Capital City Financial Partners is proud to announce we've been named to the
2025 Top Workplaces list.

We're thrilled to have been included and thankful to our employees, who made
this happen!

Disclosure: Award: 2025 South Carolina Top Workplace Date of Award: May 2025 Awarded By: Integrated Media (3rd Party Rating Provider) Survey Administrator: Energage Methodology: Capital City Financial Partners applied for consideration for the 2025 South Carolina Top Workplace recognition. As part of the evaluation process, Energage conducted an internal survey of the firm's employees. The results of this survey were used to determine award recipients. The recognition was based solely on employee feedback gathered through this survey. Compensation: Capital City Financial Partners did not pay any fee for consideration, inclusion, or usage of the award logo in promotional materials.

WELCOME TO THE TEAM!



HANNAH PARKER

Digital Marketing & Events Associate



CHARLOTTE JORDAN

Client Service Associate



JANE GUERRA

Business Development Manager

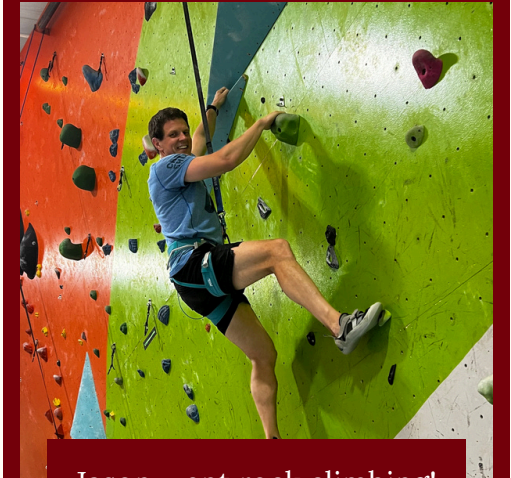
CCFP UPDATES



Lis took her mom to Nashville to celebrate Mother's Day!



Michael Norris had a baby girl named Olivet!



Jason went rock climbing!



Everett got married!



Josh and his family traveled to Vietnam!

Stay connected with Capital City Financial Partners on social media!



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