

CAPITAL CITY FINANCIAL PARTNERS

NEWSLETTER



MARCH 2025

CHARITABLE CITY FP VOLUNTEERING EVENTS

COLUMBIA, SC

Harvest Hope Meal Packing:

 May 8th, 2025

 11:15am

 Harvest Hope

2220 Shop Road Columbia, SC 29201

Meals on Wheels Meal Packing:

 May 22nd, 2025

 9:00am-10:30am

 Meals on Wheels

2817 Millwood Ave, Columbia, SC 29205

**RSVP FOR OUR COLUMBIA
VOLUNTEER DAYS HERE!**

GREENVILLE, SC

Harvest Hope Meal Packing:

 May 15th, 2025

 11:15am

 Harvest Hope

2818 White Horse Rd, Greenville, SC 29611

**RSVP FOR OUR GREENVILLE
VOLUNTEER DAYS HERE!**

Our offices will be collecting shelf-
stable food items for a spring
cleaning food drive!



UPCOMING EDUCATIONAL EVENTS!

Taxes in Retirement

March 4th | 11:30 am | Columbia

Taxes In Retirement

March 6th | 11:30 am | Columbia

Taxes In Retirement

March 13th | 12:00 pm | Asheville

New Rules of Retirement: 2 Part Event

March 19th & 20th | 6:00 pm | Greenville

Register Today!

HARVEST HOPE & MEALS ON WHEELS



We want to thank our clients and our team for collectively contributing **54 hours** of volunteer work to our communities! Our offices will be collecting food items for a spring cleaning food drive. Here's to continuing our journey of giving back in the months ahead!

If you have any questions or suggestions regarding volunteering, contact Michael@capitalcityfp.com



WELCOME TO THE TEAM!



KEEGAN CLENDENIN

Client Service Associate



AMANDA GREEN

Client Service Associate



JACKSON HARSHEY

Advisor Service Associate



CAROLINE GRISANTI

Client Relationship Manager



VERA MITCHELL

Client Service Manager

CCFP UPDATES



Allison Shaw's daughters celebrating Valentines Day!



A group picture from Greenville volunteer day!



A group picture from Columbia volunteer day!



Everett went on a hike with his dog to the White Water Falls!

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