

# CAPITAL CITY FINANCIAL PARTNERS NEWSLETTER



**JANUARY 2025**

# HAPPY NEW YEAR!

As we welcome 2025, we reflect with gratitude on the trust and partnership of our valued clients. Thank you for letting us be part of your journey—we love being here to help you reach your financial goals. Here's to a prosperous and fulfilling year ahead, filled with health, happiness, and success for you and your loved ones!



## JANUARY OFFICE CLOSURES

Our office **will be closed on Monday, January 20th, 2025**, in observance of Martin Luther King Jr. Day.

Additionally, we will have **limited staff availability on Tuesday, January 21st, and Wednesday, January 22nd**, as many of our team members will be traveling. During this time, we will do our best to assist you as promptly as possible.

## UPCOMING EDUCATIONAL EVENTS!

### Estate Planning

January 9th | 11:30 am | Greenville

### Social Security and Retirement Planning

January 9th | 11:30 am | Columbia

### Healthcare in Retirement

January 14th | 12:30 pm | Columbia

### Taxes in Retirement

January 29th | 11:30 am | Columbia

*Register Today!*

# SEMI-ANNUAL TEAM MEETING!

On December 13, 2024, we held our semi-annual all-team meeting, focused on planning for 2025 and reinforcing our commitment to continuous improvement. This gathering allowed us to align our efforts, refine our strategies, and enhance our service to clients, helping ensure we remain dedicated to supporting your future success.

## DON'T LET TAXES DERAIL YOUR RETIREMENT.

We value offering our clients resources, on our website, that can help navigate the complexities of taxes in retirement.

### Our complimentary guides cover:

- The impact of different retirement accounts on your tax bill
- How the ever-changing tax laws can affect your income
- Strategies to help maximize tax deductions in retirement



# CCFP UPDATES



Lis is engaged!!!



Johnny got a push-behind tricycle for Christmas.



Lis and Allison at a celebratory dinner!



Maureen's Granddaughter, Aspen, ready for Santa!!



White Elephant at Josh's after our all-team meeting!



Norris family at Beulah's annual Christmas Eve Candlelight service.

# Stay connected with Capital City Financial Partners on social media!



## Connect With Us

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