January 2024



HAPPY NEW YEAR!

Happy New Year from all of us at CCFP! May this year bring you new adventures and success in all aspects of your life. We are excited for another year dedicated to helping you achieve your financial goals and creating a secure future!

We have a few office closures this month to inform you of. **Monday**, **January 1st** we will be closed for the New Year. **Thursday**, **January 4th E Friday**, **January 5th** we will be closed all day for our annual team meeting. Lastly, we will be closed **Monday**, **January 15th** for MLK day.

FIND US ON INSTAGRAM

We recently expanded our social presence to Instagram!! You can find us @CapitalCityFP843

Make sure you are keeping up with us on Facebook, YouTube, and LinkedIn. We are developing exciting content and would love for you to join us on our social media!!





NEW OFFICE LOCATION!

Our Greenville office has moved to a new location. You can find us at 124 Verdae Blvd, Suite 403, Greenville, SC 29607 starting on January 16th, 2024!



JANUARY WIS TOPICS



Each month you can find Josh on WIS to gain more information on relevant financial topics.

For the month of January, learn more about *Using Life Insurance as an* Investment.



Our team traveled to Greenville this month to plan our goals for 2024. We are excited to better serve each and every one of our clients!

INTERN SPOTLIGHT: MEET ADA STIGLBAUER

Hi I'm Ada! I'm from Columbia. South Carolina and I'm currently a junior at the University of South Carolina studying Marketing and Management. Outside of school, I'm a Young Life Leader at Spring Valley High School and love to hike, go camping, and travel whenever I can. I joined Capital City this past August and have loved getting to be a part of the team!

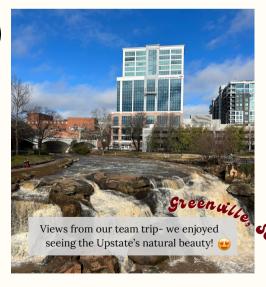


CCFP 222 TEAM UPDATES!











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