

February 2024



NEWSLETTER

CAPITAL CITY FINANCIAL PARTNERS

FEBRUARY UPDATES & CLOSURES



We have big news to share! Josh was inducted into an exclusive Hall of Fame on January 17, 2024. CCFP is affiliated with a network of elite independent financial advisors from across the country who glean best practices from each other while focusing on professional development and defining industry best practices. This year, CCFP celebrates receiving the honor of being inducted into it- an accomplishment awarded to less than 1% of the industry!

We would also like to inform you that on **Monday, February 19th** we will be closed for Presidents' Day. We hope everyone has a nice holiday!

Date of Award: 17 January 2024 | Granted by Advisors Excel
Award consideration: \$100M in Annuity business paid with AE
No compensation was paid for the award

FINANCIAL AID AWARENESS MONTH

February is Financial Aid Awareness Month! This is a month focused on raising awareness to all the helpful financial assistance programs available to those pursuing a higher education.

Get informed and helped with:

- Scholarships
- Grants
- Loans



Each month, find Josh on WIS to gain valuable information on relevant financial topics. In February, learn more about *Debt Consolidation & Mortgage Demand Rise*.

VALENTINE'S DAY SPENDING FUN FACTS

♥ Around 3 in 10 Americans will go into credit card debt from V-day spending.

♥ Over 20% of people buy gifts for their pets.

♥ The nation will spend over \$1.5 billion on cards.

♥ Valentine's Day spending in the United States is expected to reach just under 26 billion U.S. dollars in 2024.

INTERN SPOTLIGHT: MEET DAVID GERSHMAN

Hi I'm David! I'm from Marlboro, New Jersey and am currently a junior at the University of South Carolina. I am double majoring in Finance and Economics with a concentration in Business Analytics. Outside of school, I enjoy skiing, watching movies, and playing golf with my friends (poorly). I joined Capital City this past January and have loved learning about the business and contributing as part of the team here!





CCFP TEAM UPDATES!



Lis' 13-year-old club volleyball team won their last two tournaments in Tennessee and Rock Hill!



Josh and his wife, Ashlie, on the red carpet at the Advisor Excel Hall of Fame event in Las Vegas!



Some of our team members traveled to Las Vegas to celebrate and support Josh Bradley's award!



Maureen's newest granddaughter, Aspen Hope, was born! She is being held by her big brother, Jamison.



Nate and Eric have been working hard to install TVs at our new office location in Greenville!

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